



# MONTHLY MANAGEMENT REPORTING

Intelligent Automation for Monthly Report Packets

**DOZENS OF REPORTS, 100s OF PAGES OF INTEGRATED DATA  
NOW ONLY 1-CLICK AWAY!**



## SAVE TIME AND EFFORT

Generate hundreds of reports across multiple data sources and properties in just a few clicks!



## IMPROVE ACCURACY

Reduce human error and increase data accuracy. Automation is tailored to your business' rules and stakeholder's needs.



## REMOVE SILOS

Report Packets consolidate data from all disparate aspects of your business. Get your monthly reporting out of "Excel Hell."



**One automated and custom PDF packet for every Property, Client, and Investor!**

Designed For:



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# POWERFUL FEATURES, BETTER OPERATIONS

Transform your business with Monthly Management Reporting

## MONTHLY MANAGEMENT REPORTING FEATURES

- Integrated **report packets**, customizable by property and owner.
- Best-in-class **reporting library** of property, financial, and portfolio reports.
- **Third-party document support** for reports, statements, and worksheets from other systems.
- **Inline commenting** and narratives to provide insight and context.
- Custom **workflow process** that can be tailored to meet your team's needs.
- Ensures key **stakeholders review** the final reports before they're sent to Property Owners.

**BONUS: Reporting that's a game-changer in Asset Management contract aquisition!**

## FULLY INTEGRATED WITH DATEX'S BEST-IN-CLASS SOLUTIONS



### ACTIONABLE REPORTING

Based on business rules, designed around you & your stakeholder's work.



### INTELLIGENT AUTOMATION

Manages your workflow across multiple steps and stakeholders.



### INSIGHTS FOR EVERYONE

With our simple-to-use interface that extends the reach of your data.

## IS DATEX RIGHT FOR MY BUSINESS?

Check out our customer story videos to learn why they have an average of 4-6 departments using Datex daily.



## GOT 15 MINUTES TO LEARN MORE?

Explore case studies and other resources to learn how Datex transforms operations for your whole team.

