



DATEX PORTFOLIO EXTENDER

Extend the power of Datex to Non-MRI & Yardi hosted properties

With Datex Portfolio Extender, you can capture Portfolio, Property, Tenant & Lease Details for non-MRI/Yardi hosted properties and enjoy Datex's Reporting, Insights and Intelligent Automation tools across ALL of your properties.

Powerful Features

- **Create and Manage Buildings**, inclusive of Building Name, Suites, Square Footages, Ownership and underlying Data Source (i.e., MRI, Yardi or Data).
- **Create Tenant Instances**, including Tenant Name, Space and Tenant Status. Intuitive visual tools make it easy to add or modify new properties, tenants and note types, and update status and data sources.
- **Quickly Abstract and Capture all relevant Tenant Information.**
 - Contact Information
 - Key Dates
 - Lease Clauses
 - Recurring Charges
 - Retail Sales Details
 - Categories
- **Manage Client and/or Owner Designations.** Ability to ascribe Attributes to Properties, including Owners, Client, Ownership Type or Regions.
- **Print or Export one or more Lease Abstracts by multiple parameters.**

Core Benefits

- **Unified Reporting, Decision Support and Intelligent Automation** for your entire portfolio across MRI, Yardi and 3rd party data sources.
- **Extend the reach and leverage of your Non MRI/Yardi data, including Document Management and CRM, to the entire company.**
- **Reduce information and communication silos across departments.**

Client Testimonials



"This was so successful that Datex has become our company-wide standard."

- Paul Asher, VP Property Management, Vestar



"It has saved me countless hours each day."

- Darren Bovard, VP of Leasing, NewMark Merrill



"It's made what we do easier."

- Robert Glimcher, President, Glimcher Group

Get the whole picture for your whole team.

Datex Supported Features Matrix (Core Product vs. Extender)

| Datex Portal | Core | Extender |
|---------------------------------------|------|----------|
| Dashboards and Visualizations | | |
| Executive Dashboard | X | |
| Commercial Visualizations | X | X |
| Financial Visualizations | X | |
| Aged Delinquency Dashboard | X | |
| National Tenants Visualizations | X | X |
| Sales Visualizations | X | X |
| Daily To Do Landing Page | X | X |
| Commercial Management | | |
| Building Module | X | X |
| Tenant Module | X | X |
| Suite Module | X | X |
| Tenant Ledgers | X | |
| Vendor Management | | |
| Vendor Data | X | |
| AP Data | X | |
| Invoice Printing | X | |
| Reports | | |
| Rent Rolls (Simple and Enhanced) | X | X |
| Rent Projection Report | X | X |
| Rent Spread Report | X | X |
| Multi Year Sales Reports | X | X |
| Lease Expirations Reports | X | X |
| Vacancy Reports | X | X |
| Critical Dates Reports | X | X |
| Budget Variance Report | X | |
| Balance Sheet | X | |
| Budget Reports | X | |
| Open AR Reports | X | |
| Property Summary Report | X | |
| Ad Hoc Reporting | X | X |
| Compliance Tracking | | |
| Tenant Insurance Reporting Compliance | X | X |
| Sales Reporting Compliance | X | X |
| Intelligent Automation | | |
| Monthly Management Reporting | X | |
| Lease Approval Process Module | X | X |
| Leasing Assumptions Module | X | X |
| Loan Tracking | X | |
| Job Cost Tracking | X | |
| Core Functionality | | |
| Document Management | X | X |
| Contact Management | X | X |
| Yardi Voyager Integration | X | |
| MRI SaaS Integration | X | |
| MRI SQL Integration | X | |

INTEGRATE AND TRANSFORM YOUR DATA TO UNLOCK



Insights for Everyone

with our simple-to-use interface that extends the reach of your data.



Actionable Reporting

based on business rules, designed around you and your stakeholder's work.



Intelligent Automation

that manages your workflow across multiple steps and stakeholders.



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